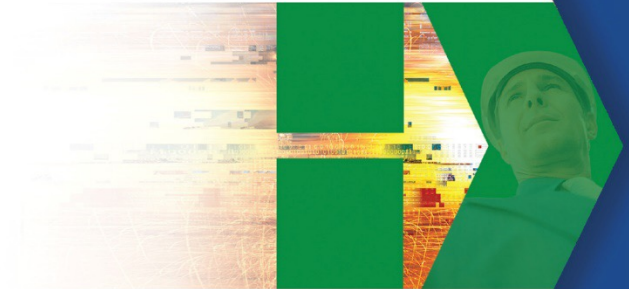




*Results Oriented Reliability and Maintenance  
Management Consulting and Training*



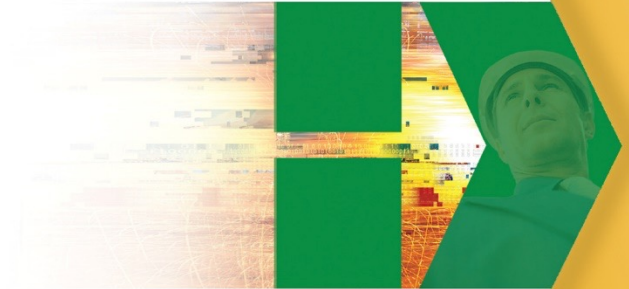
# 8 Key Components of an Effective Technical Database



*Results Oriented Reliability and Maintenance  
Management Consulting and Training*

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# Introduction



# Agenda

- Definitions
- Value
- 8 Key Components
- 3 Best Practices
- Next steps

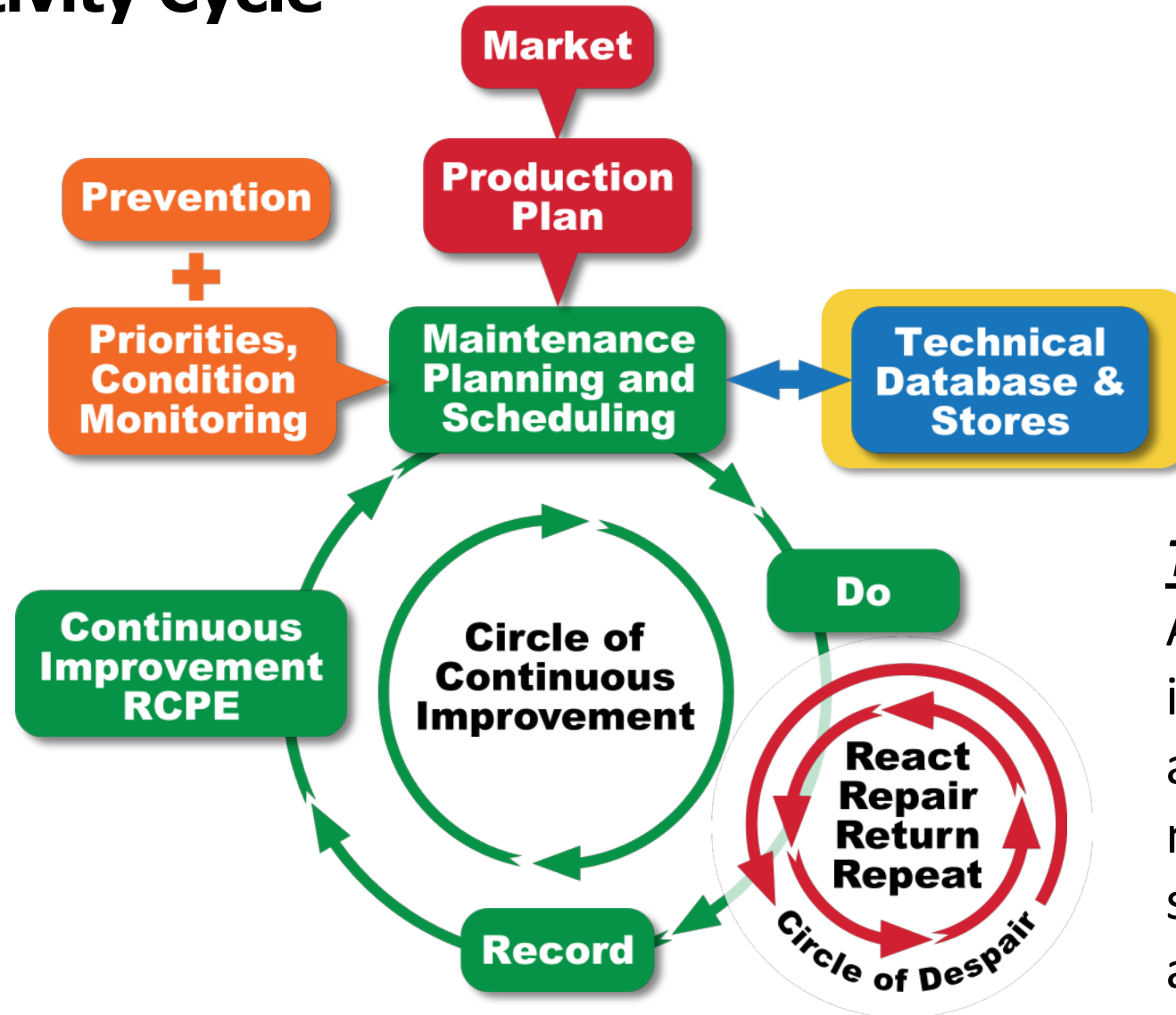
# IDCON Productivity Cycle

## Planning:

Defining the **What, How and How Long** of a maintenance activity

## Scheduling:

Defining the **Who** and **When** of a Maintenance activity



## Technical Database:

All files, drawings, instructions, lists and standards needed to plan and schedule efficiently and effectively.

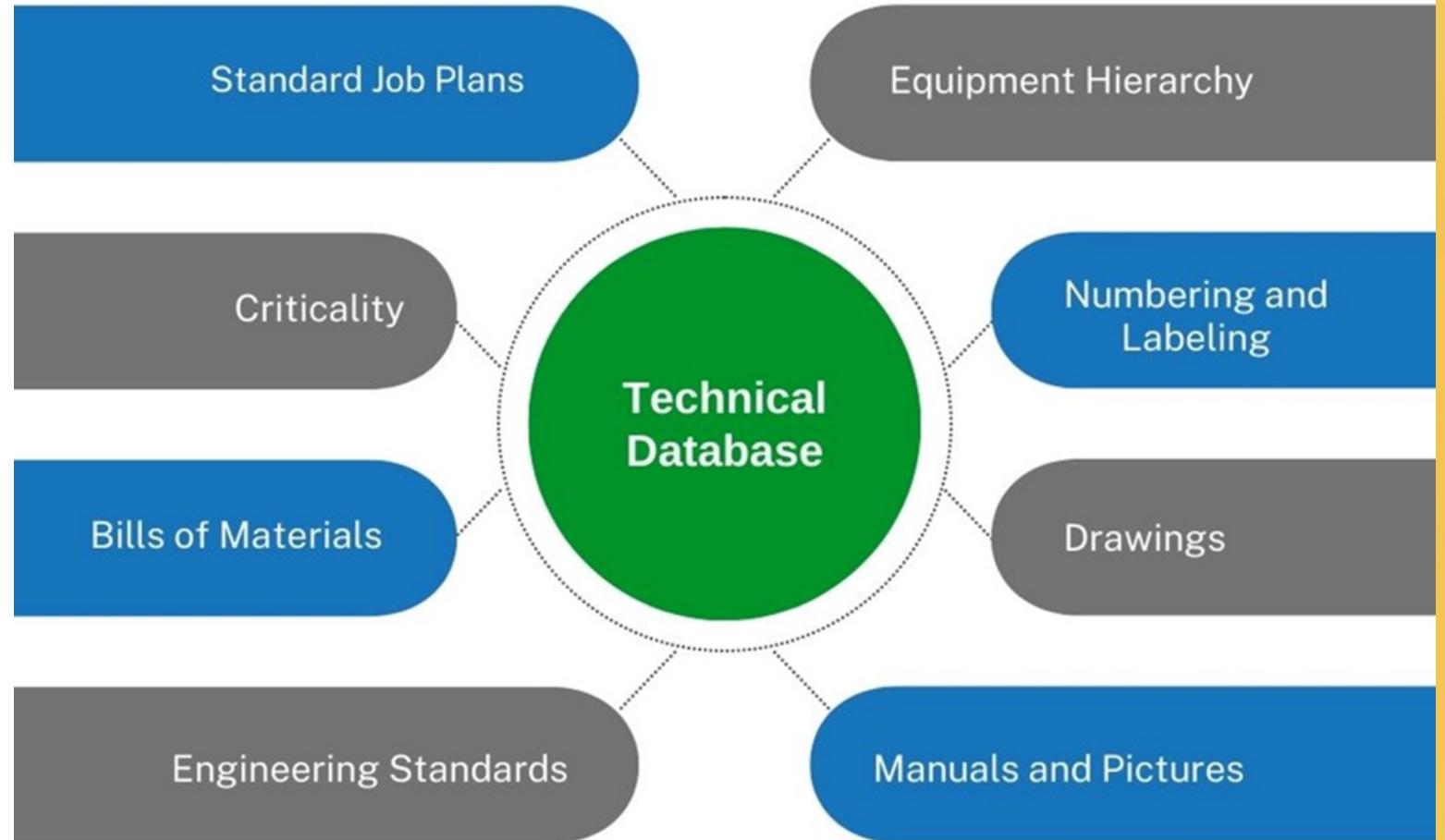
# Uncover the Hidden Value of the Technical Database

Number of Craftspeople	% of Time Craftspeople "Plan"	Actual "Planning" Time (hours/day)	Target "Planning" Time (hours/day)	Freed Up Time Time (hours/day)
60	50	240	50	190

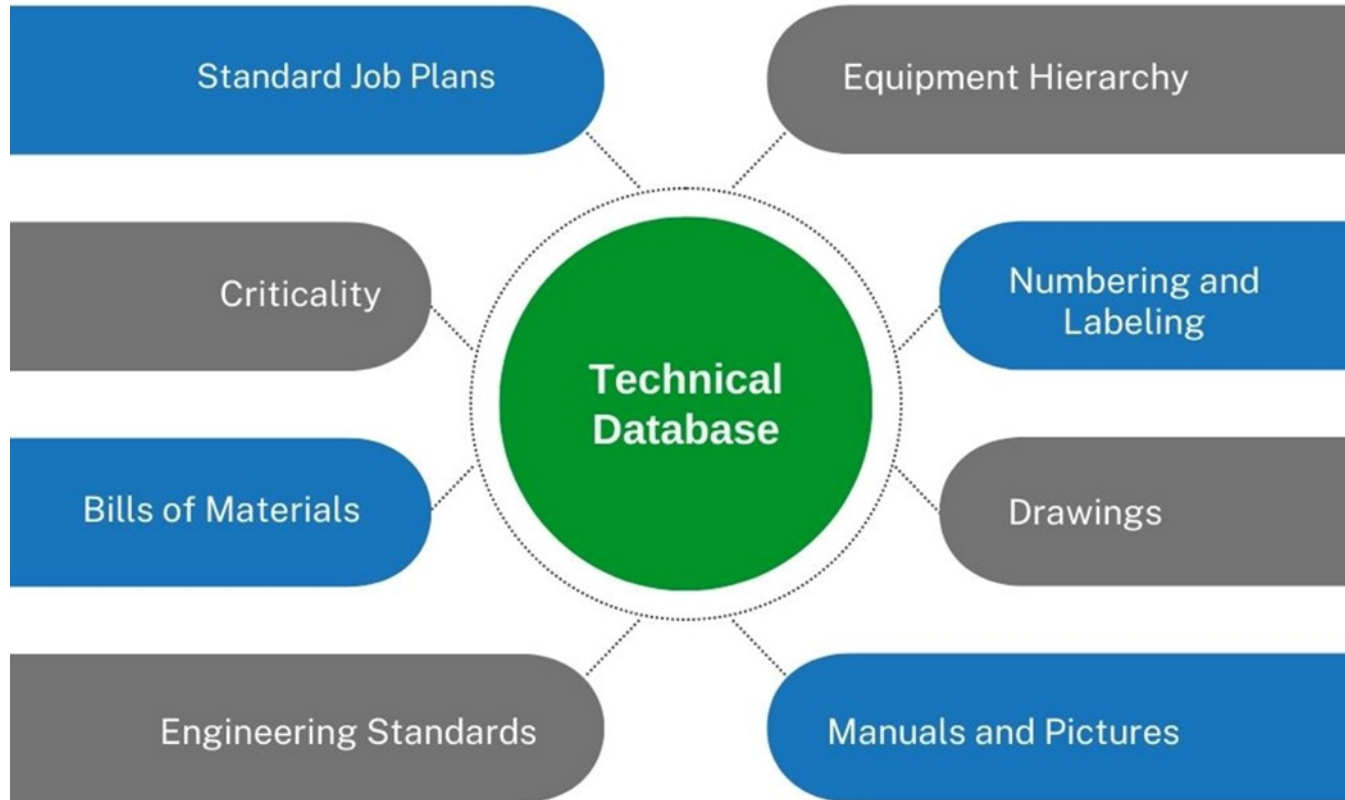
Number of Planners	Actual Time Managing Parts (hours/day)	Target Time (hours/day)	Freed Up Time (hours/day)
4	12	4	8

Cost of Downtime (\$/hour)	Downtime Due to Missing Parts (hrs/year)	Cost of Increased Downtime (\$/year)	Target Downtime (hours/year)	Bottomline Profit (\$/year)
10,000	40	400,000	4	360,000

# 8 Components of an Effective Technical Database



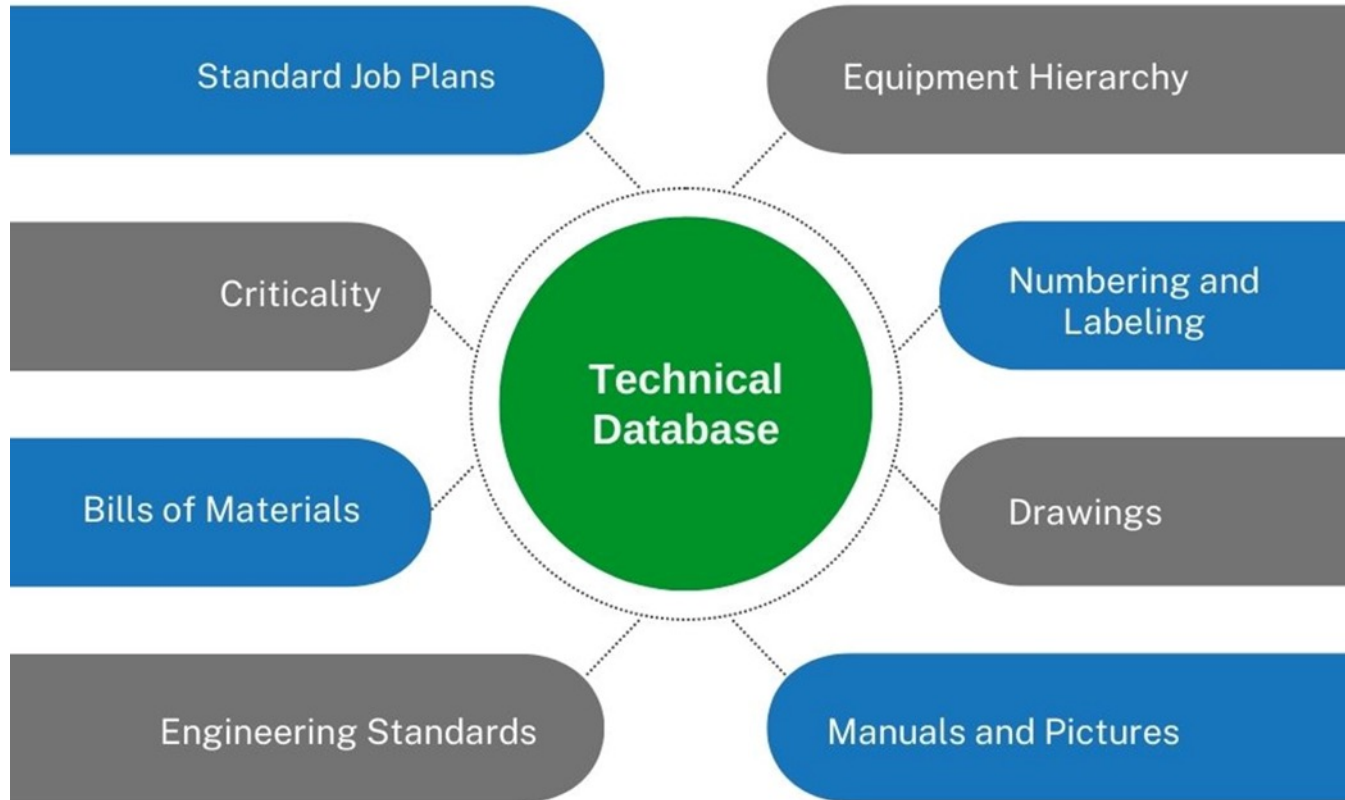
# 8 Key Components of the Technical Database



## Equipment Hierarchy

- Group of equipment locations or numbers in a tree structure that matches the manufacturing process
- Foundation of the technical database
- Use 8 step process to create a great hierarchy

# 8 Key Components of the Technical Database

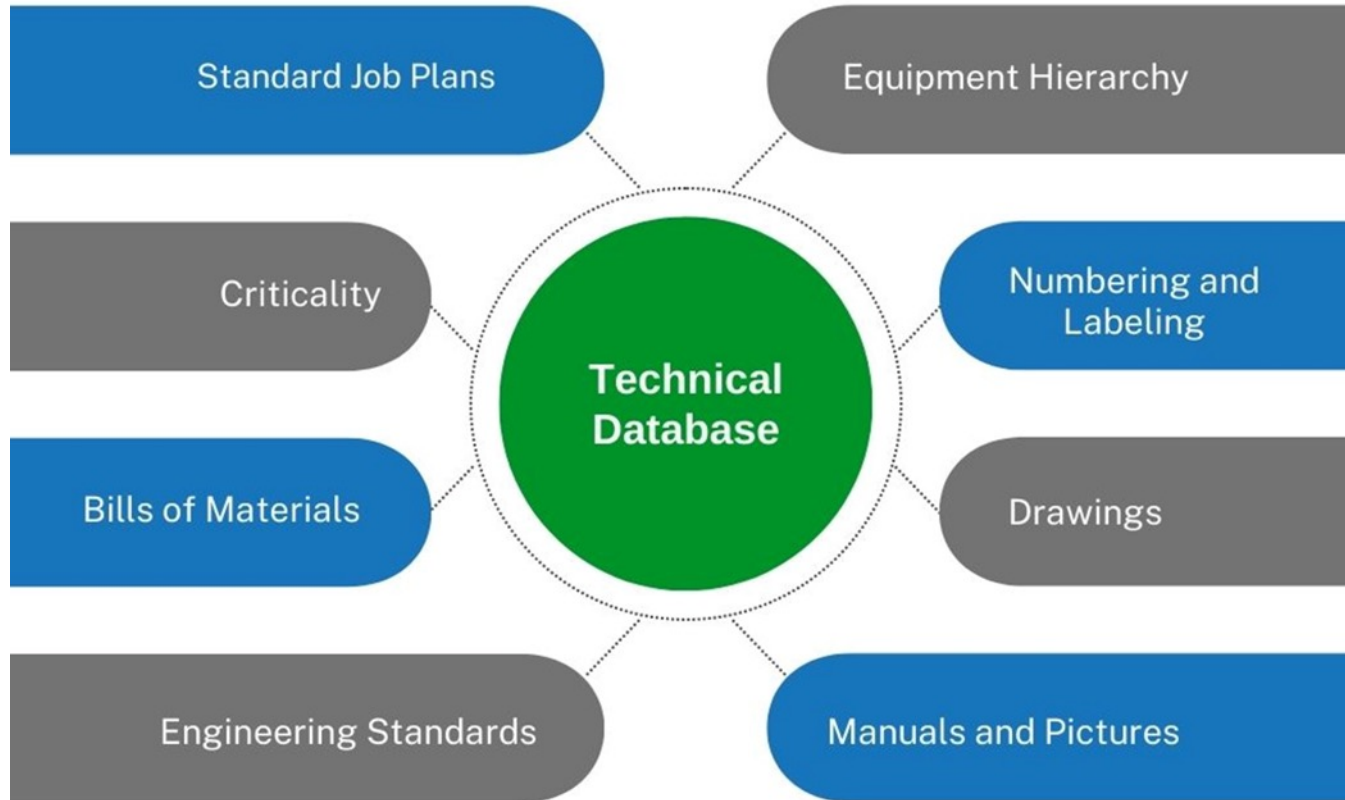


## Numbering and Labeling

- Use materials to withstand environmental conditions
- Apply labels with consistent methods and locations
- Label large equipment in multiple locations
- Inspect your labels routinely
- Use equipment name and number



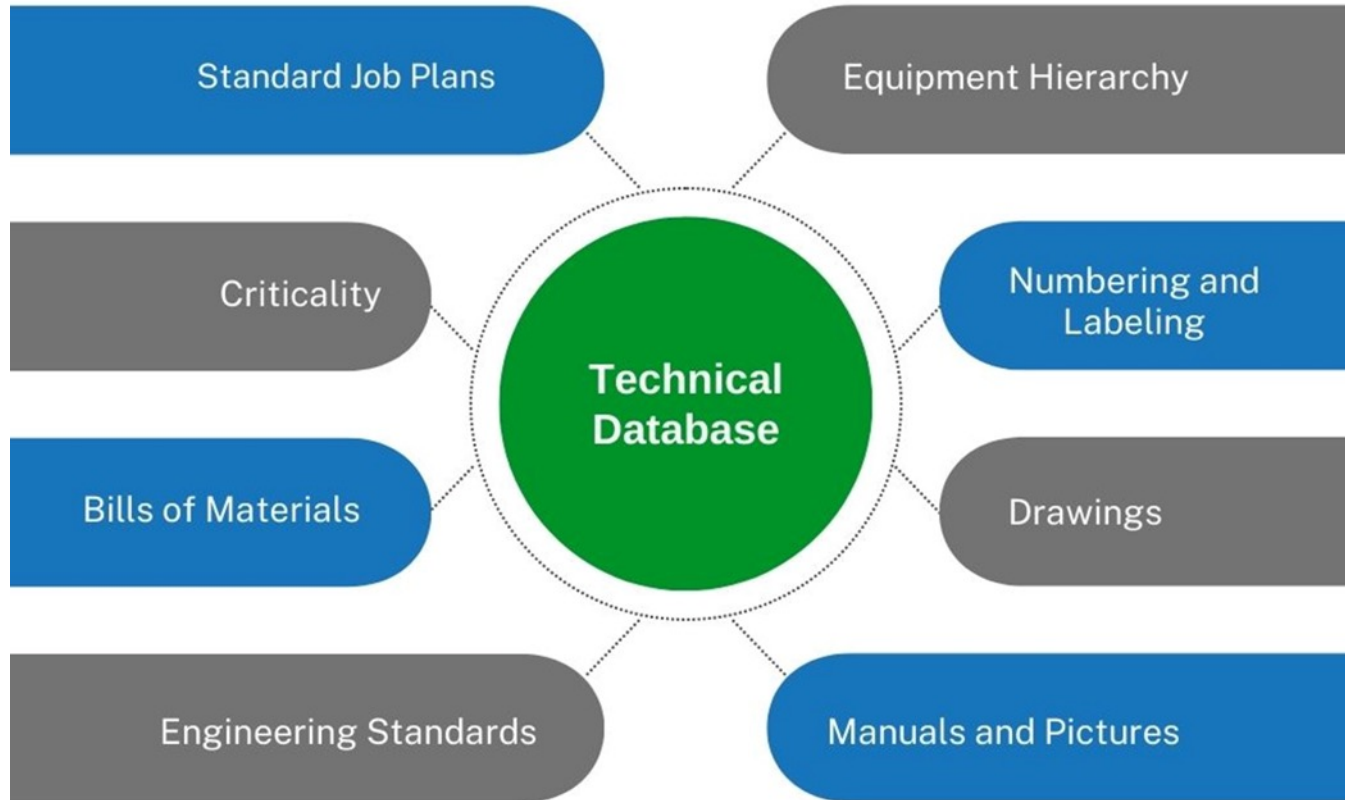
# 8 Key Components of the Technical Database



## Drawings

- Focus on providing access to drawings best suited to support planning and scheduling
- Link manufacturer part numbers to plant specific parts in the CMMS

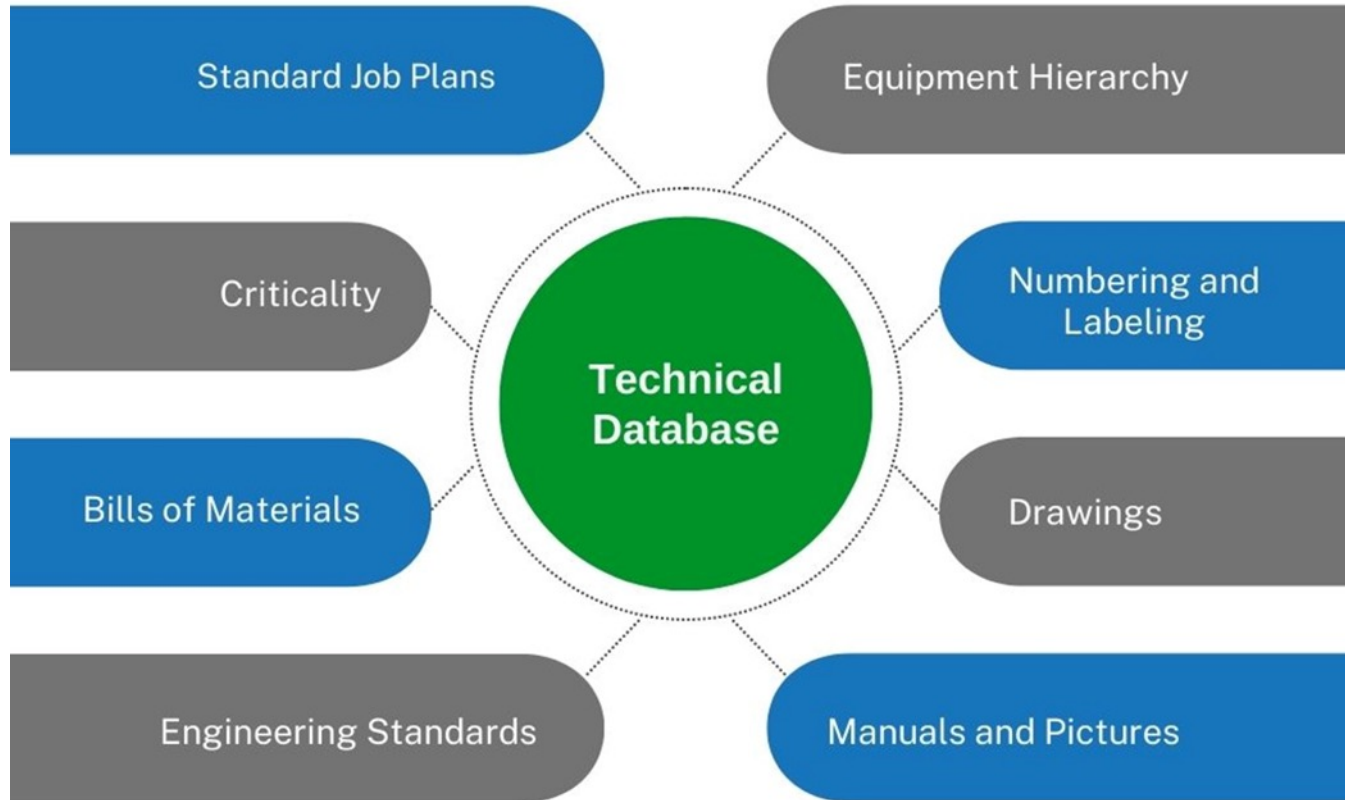
# 8 Key Components of the Technical Database



## Manuals and Pictures

- Add procedures from manuals to standard job plans
- Use pictures to document as-found condition and improve documentation
- Save manuals and pictures in a structure that matches the equipment hierarchy

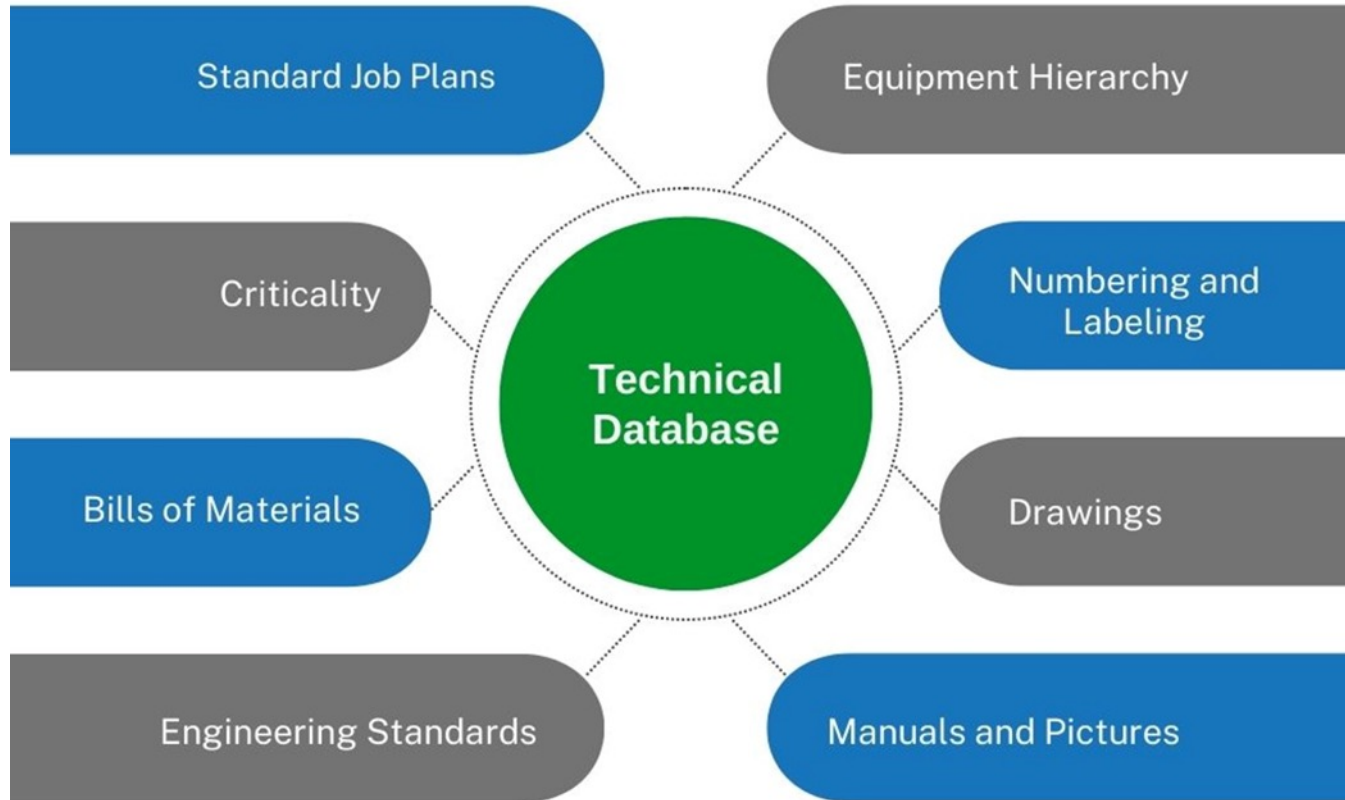
# 8 Key Components of the Technical Database



## Engineering Standards

- Formal documents that define standard work methods
- Use existing industry standards and create plant specific standards
- Focus on critical and repetitive jobs

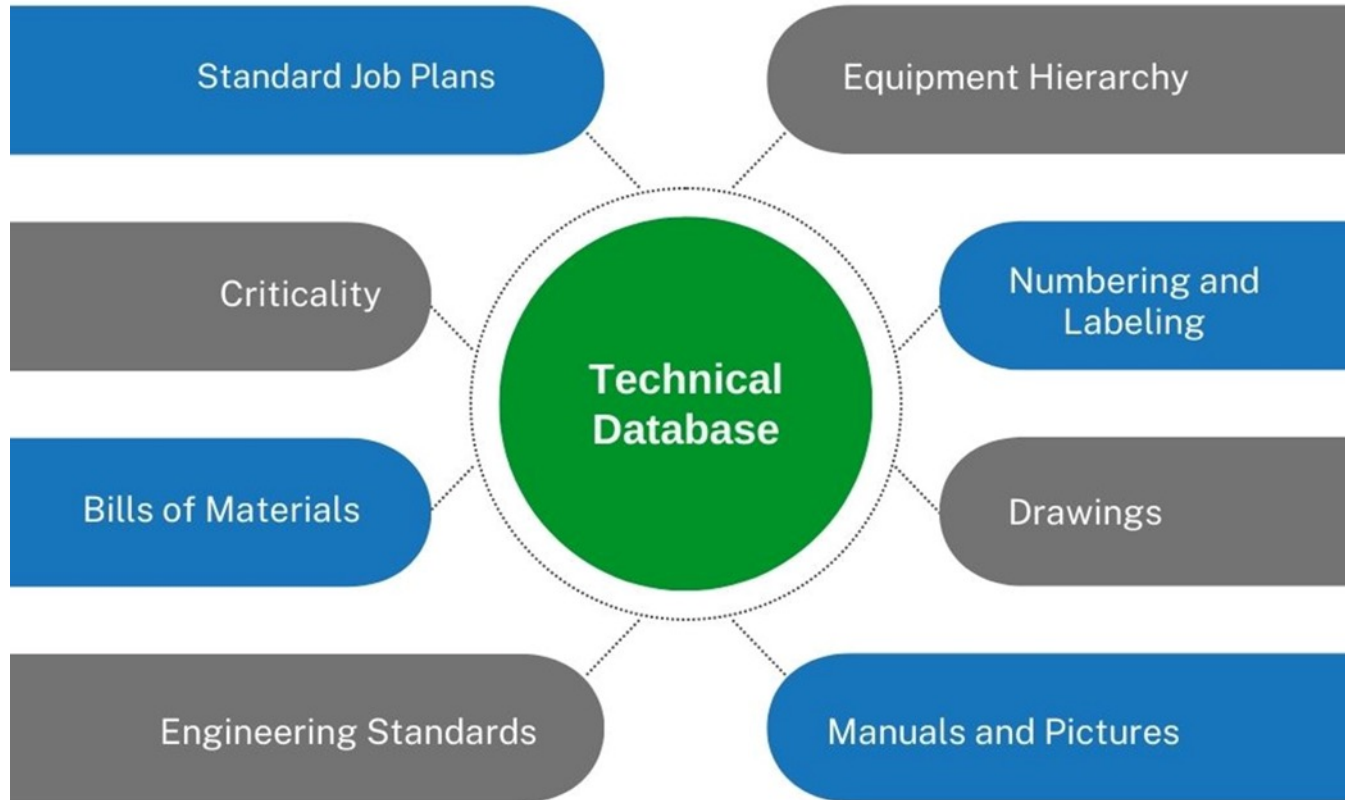
# 8 Key Components of the Technical Database



## Bills of Material

- A list of parts used on the equipment
- A Planner's Best Friend
- Level of completeness depends on plant needs but should be available for all maintained equipment
- Components must be named well

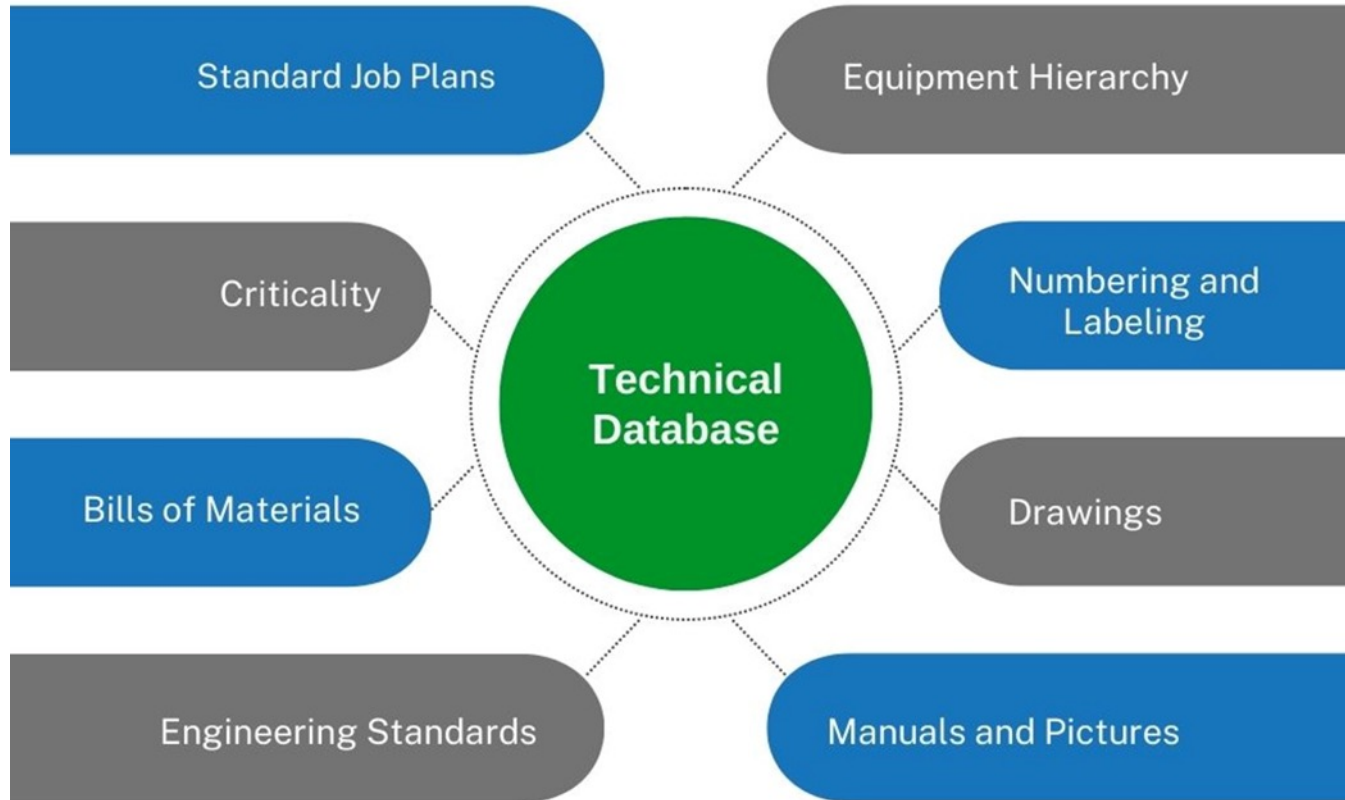
# 8 Key Components of the Technical Database



## Criticality

- Based on risks to safety, environment and production
- Judge likelihood and severity of failure
- Use results to prioritize predictive, preventative and corrective maintenance work

# 8 Key Components of the Technical Database



## Standard Job Plans

- Documented plan for a job that can be used repeatedly
- The focus and goal of the planning process
- Utilizes all other aspects of the technical database
- Use as a gauge for Planning

# 3 Best Practices of an Effective Technical Database



# 3 Best Practices for the Technical Database



## Accurate

- Correct *and* complete
- Cover 100% of maintainable equipment with technical database
- Identify an owner of each component of the technical database
- Use management of change to keep data accurate over time



# 3 Best Practices for the Technical Database



## Accessible

- Able to be located *and* understood
- Keep documents in an electronic and easily searchable format
- Be consistent with where information is stored
- Increase accessibility through training

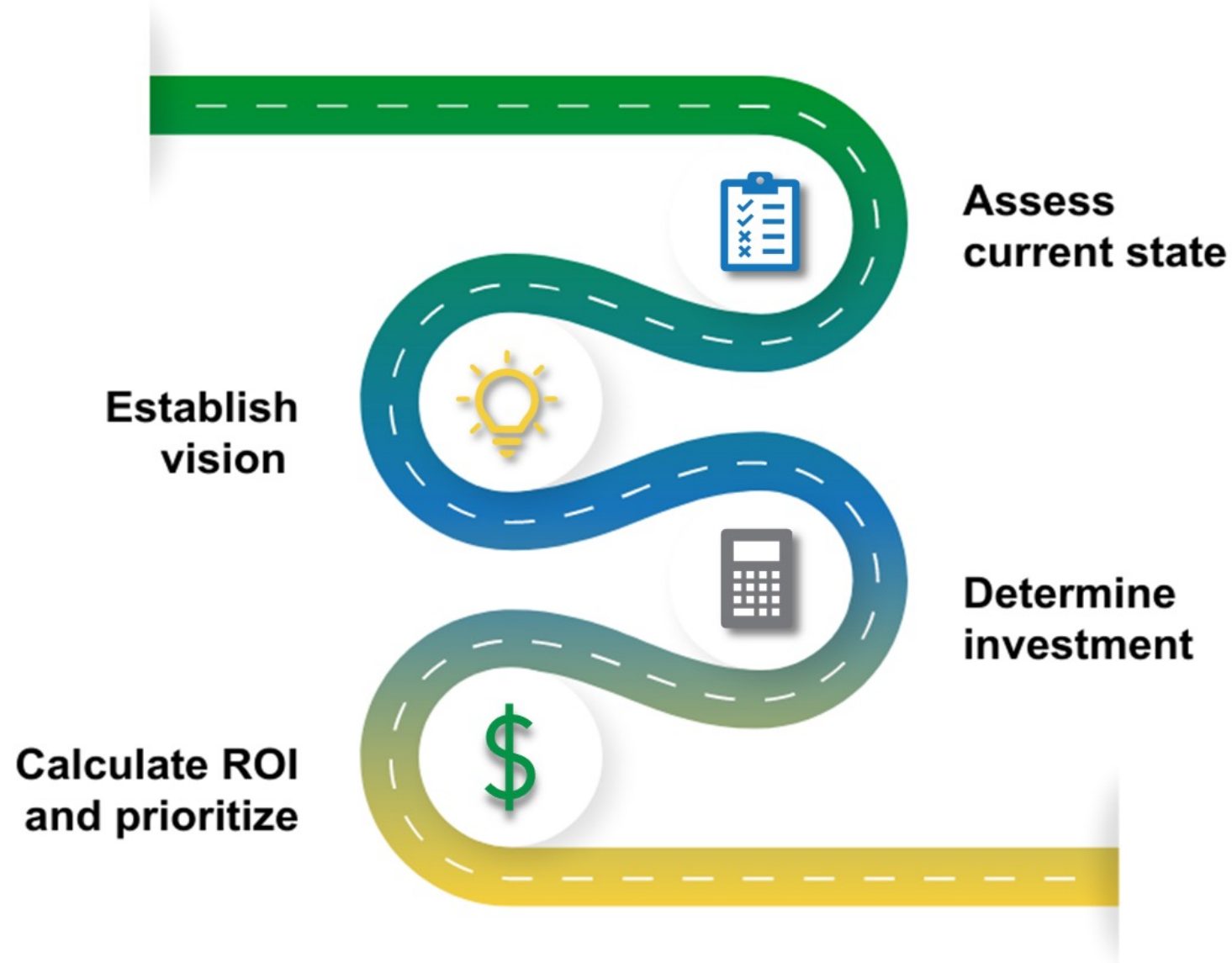
# 3 Best Practices for the Technical Database



## Applied

- The information must be used to be of value
- Conduct routine spot checks of work management processes to ensure data is being applied
- Ensure crews understand the work order packages and how to use the information

# How do I get started improving the Technical Database?



# How do I get started improving the Technical Database?



**Current State:** Uncover the current state by interviewing key personnel.



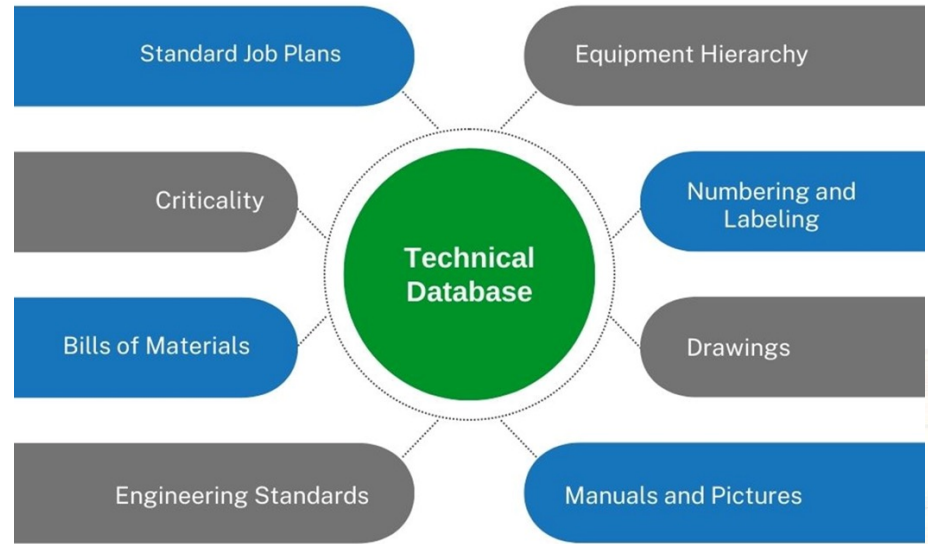
**Vision:** Establish a vision for production, planning, work execution, and data use.



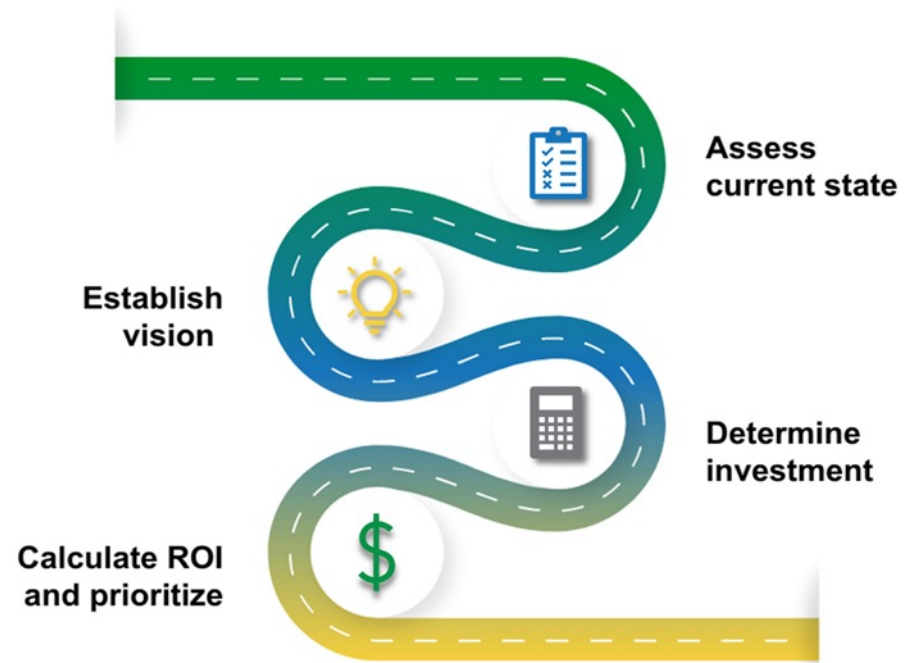
**Investment:** Determine the investment needed to meet goals.



**Return on Investment:** Calculate the return on investment and prioritize.



# Summary





*Results Oriented Reliability and Maintenance  
Management Consulting and Training*



## Q&A

**John Sewell, Consultant**

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**<https://www.idcon.com/>**

**<https://maintenanceworld.com/>**

**<https://www.youtube.com/@idcon>**